{Name[[1]](#endnote-1)}: {Code[[2]](#endnote-2)}

|  |  |  |  |
| --- | --- | --- | --- |
| Agreement Summary | | | |
| Actual Name | {Name} | Agreement No | {Code} |
| Alias Name | {AliasName} | Royalty | {RoyaltyPercentage} |
| Region | {Region}[[3]](#endnote-3) | Royalty Type | {RoyaltyType} |
| Status | {Status}[[4]](#endnote-4) | Mineral Type | {RoyaltyMineral}[[5]](#endnote-5) |
| Drafting Start Date | {DraftingStartDate} | Expiry Date | {ExpiryDate} |
| Commencement Date | {CommencementDate} | OSR[[6]](#endnote-6) Stamp | {StampedDate} |
| Settlement Date | {SettlementDate} |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| Internal Fields | | | |
| Relationship | {Relationship}[[7]](#endnote-7) | Project | {Project}[[8]](#endnote-8) |
| Responsible Geo | {ResponsibleGeo}[[9]](#endnote-9) | Tenement Manager | {TenMan}[[10]](#endnote-10) |
| Managing Company | {Manager}[[11]](#endnote-11) |  |  |

|  |
| --- |
| Summary |
| {AgreementSummaryText}[[12]](#endnote-12) |

|  |
| --- |
| Comments |
| {Comments}[[13]](#endnote-13) |

|  |  |
| --- | --- |
| Notes[[14]](#endnote-14) | |
| Date | Note |
| {noteDate} | {noteText} |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Parties[[15]](#endnote-15) | | | | |
| Company Name | Correspondence Address | Contact Person | Current Interest | Future Interest |
| {Name}[[16]](#endnote-16) | {CorrespondenceAddress}[[17]](#endnote-17) | {ContactPerson}[[18]](#endnote-18) | {Interest} | {FutureInterest} |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Related Agreements [[19]](#endnote-19) | | | | |
| Related Agreement | Status | Commencement Date | Expiry Date | Parties |
| {Name}[[20]](#endnote-20) | {Status} | {CommencementDate} | {ExpiryDate} | {AgreementHolderName} |

|  |  |  |  |
| --- | --- | --- | --- |
| Related Tenements[[21]](#endnote-21) | | | |
| Related Tenement | Tenement Status | Commencement Date | Expiry |
| {Name}[[22]](#endnote-22) | {status} | {commencementDate} | {expiryDate} |

|  |  |
| --- | --- |
| Related Land[[23]](#endnote-23) | |
| Type | Ref No |
| {LandType} | {Number} |

|  |  |  |  |
| --- | --- | --- | --- |
| Status Log[[24]](#endnote-24) | | | |
| Status Date | From Whom | To Whom | Tenement Manager |
| {StatusDate} | {FromWhom} | {ToWhom} | {TenMan} |

|  |  |  |
| --- | --- | --- |
| Summary Terms[[25]](#endnote-25) | | |
| Type | Clause No. | Terms |
| {TermsType}[[26]](#endnote-26) | {ClauseNo} | {TermsText} |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Recorded Expenditure[[27]](#endnote-27) | | | | |
| Recorded Date | Date From | Date To | Required Expenditure | Total Expenditure |
| {RecordedDate} | {FromDate} | {ToDate} | {ReqAmount}[[28]](#endnote-28) | {TotalAmount}[[29]](#endnote-29) |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Payments[[30]](#endnote-30) | | | | | |
| Required Payment Date | Actual Payment Date | Amount | GST | Total Payment |
| {RequiredPaymentDate} | {ActualPaymentDate} | {Amount}[[31]](#endnote-31) | {GSTAmount}[[32]](#endnote-32) | {TotalAmount}[[33]](#endnote-33) |

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| Templates | | | | | |
| Type | Jurisdiction | Code | SubType | Version | Comment |
| Agreement |  | AA | Access Agreement |  |  |
| Agreement |  | ALA | Aboriginal Land Access |  |  |
| Agreement |  | AAD | Assignment and Amendment Deed |  |  |
| Agreement |  | CA | Confidentiality Agreement |  |  |
| Agreement |  | FA | Farm-in Agreements |  |  |
| Agreement |  | JV | Joint Venture |  |  |
| Agreement |  | NTA | Native Title Agreement |  |  |
| Agreement |  | OA | Option Agreement |  |  |
| Agreement |  | PLA | Private Land Access Agreement |  |  |
| Agreement |  | PA | Purchase Agreement |  |  |
| Agreement |  | RA | Rental Agreement |  |  |
| Agreement |  | ROY | Royalty Agreement |  |  |
| Agreement |  | PLT | Plaint |  |  |

|  |  |  |
| --- | --- | --- |
| Change History | | |
| **Date** | **Version** | **Changes** |
| 02/02/2024 | 1.7.0 | Remove OBJ Objection Type. This has been migrated to the Mining Act Objection Template |
| 27/04/2018 | 1.6.0 | Added reverse links endnotes for related tenements and agreements |
| 11/4/2018 | 1.6.0 | New endnotes for enabling auto-generated symmetrical (bidirectional) links |
| 22/02/2018 | 1.5.0 | Added Notes table with sort order. Added auto numbering feature to Code field. Updated SubType Code to make all uppercase and unique |
| 20/07/2017 | 1.4.0 | Removed endnotes that did not serve a function. Version number not incremented |
| 15/05/2017 | 1.4.0 | Deleted Agreement No field and re-labelled Code to Agreement No |
| 10/04/2017 | 1.3.0 | Removed Contact link references from Status Log table, as they cannot be linked in this way. |
| 16/02/2017 | 1.2.0 | Removed surplus spaces from the end of subtype names  Removed Notes field. Superseded by Comments |
| 19/12/2016 | 1.1.0 | Include Comments section. Set RowName on some child tables |
| 01/11/2016 | 1.0.0 | New template |

1. Type="String" [↑](#endnote-ref-1)
2. Type="String" AutoNumber=”{subtypecode+}-0000” [↑](#endnote-ref-2)
3. Link=”Group” Target=”Region” [↑](#endnote-ref-3)
4. SuggestedOptions=”Proposed; Commenced;Expired;Never Started;” [↑](#endnote-ref-4)
5. Link=”Group” Target=”Commodity” [↑](#endnote-ref-5)
6. Office of State Revenue [↑](#endnote-ref-6)
7. Link=”Group” Target=”Relationship” [↑](#endnote-ref-7)
8. Link=”Group” Target=”Project” [↑](#endnote-ref-8)
9. Link=”Contact” [↑](#endnote-ref-9)
10. Link=”Contact” [↑](#endnote-ref-10)
11. Link=”Contact” [↑](#endnote-ref-11)
12. Type=”Block” [↑](#endnote-ref-12)
13. Type=”Block” [↑](#endnote-ref-13)
14. Template=”Note“ OrderBy=”noteDate DESC” [↑](#endnote-ref-14)
15. Template=”PartyLinks“ [↑](#endnote-ref-15)
16. Link=”Contact” CopyMatchedFields=”true” [↑](#endnote-ref-16)
17. Copy=”=GetAddress()” [↑](#endnote-ref-17)
18. Copy=”{FirstName} {LastName}” [↑](#endnote-ref-18)
19. Template=”RelatedAgreementLinks“ [↑](#endnote-ref-19)
20. Link=”Agreement” CopyMatchedFields=”true” ReverseLink=”Agreement.RelatedAgreementLinks” [↑](#endnote-ref-20)
21. Template=”RelatedTenementLinks“ [↑](#endnote-ref-21)
22. Link=”Tenement” CopyMatchedFields=”true” ReverseLink=”Tenement.RelatedAgreementLinks” [↑](#endnote-ref-22)
23. Template=”RelatedLand“ RowName=”{LandType} {Number}” [↑](#endnote-ref-23)
24. Template=”StatusLog” [↑](#endnote-ref-24)
25. Template=”SummaryTerms” RowName=”{TermsType } {ClauseNo}” [↑](#endnote-ref-25)
26. SuggestedOptions =”Allowed Expenditure; Assignment; Dilution; Earning Period; Interest; Minimum Commitment; Minimum Interest; Operating Committee; Overheads; Payments; Pre-emptive Rights ; Programmes and Budgets ;Royalty; Tenement Maintenance; Withdrawal” [↑](#endnote-ref-26)
27. Template=”Expenditure“ [↑](#endnote-ref-27)
28. Type=”Money” [↑](#endnote-ref-28)
29. Type=”Money” [↑](#endnote-ref-29)
30. Template=”Payments“ [↑](#endnote-ref-30)
31. Type=”Money” [↑](#endnote-ref-31)
32. Type=”Money” [↑](#endnote-ref-32)
33. Type=”Money” [↑](#endnote-ref-33)